

Case No. 7351/2025 R.G

The delegated judge

having read the appeal pursuant to Article 19 CCII filed by ITALIANA COKE s.r.l., Tax Code and VAT No. and Genoa Companies Register No. 01741840993, with registered office in Genoa, Via San Vincenzo 2, represented and assisted by Giovanni Cristoffanini, Lorenzo Bottero and Sara Piccardo, solicitors (tax code PCCSRA75B58D969D), for the confirmation of protective measures and the granting of precautionary measures;

noted:

- that the applicant company has filed, inter alia, the documentation referred to in Article 19/2 CCII;
- that, in particular, it has produced under 9 the list of creditors, also identifying the top 20 in terms of amount;

<u>considered</u>, with regard to notifications, that, as proposed by the appellant:

- the appeal must be notified to the first 20 creditors in terms of amount and, as they do
 not coincide, to the other parties specifically indicated on pages 22 and 23 of the appeal
 (financial creditors currently holding the claims covered by the Restructuring Agreement
 and creditors who have sent a legal warning and/or threatened to interrupt essential
 supplies);
- it is appropriate to provide, pursuant to Article 151 of the Italian Code of Civil Procedure, for the following procedures, which appear suitable to protect foreign recipients or those based abroad:
 - notification by certified email or, in the absence of a certified email address, communication to the ordinary email address of the creditor recipient of the notification and already used by the latter in practice and in communications exchanged with the applicant; attaching to the communication a digital copy of the appeal and of this decree setting the hearing date, as well as a courtesy translation into English for foreign creditors or those with registered offices abroad; including in the text of the communication a request to the creditor to confirm receipt of the communication; indicating the link at which the creditor recipient of the



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communication can access in order to consult and download all the documentation

attached to this appeal;

publishing the appeal and this decree on the appellant company's website until the

date of the hearing;

having regard to Article 19 CCII;

P.Q.M.

- sets the hearing for 5/12/2025, at 12.30 p.m., for the appearance of the applicant

company, the expert pursuant to Article 12 CCII and the top 20 creditors by amount and,

as they do not coincide, the other parties specifically indicated on pages 22 and 23 of the

appeal (financial creditors who are currently holders of the claims covered by the

Restructuring Agreement and creditors who have sent a legal warning and/or threatened

to interrupt essential supplies);

- grants the appellant company until 25/11/2025 to complete the notification of the appeal

and this decree to the expert and to the aforementioned creditors and parties, as well as

for publication on its website;

- requires the appointed expert to submit a written opinion by 1 December 2025 pursuant

to Article

19/4, first sentence, CCII;

invites each of the opposing parties, if they intend to take a position on the creditor's

requests, to file a brief by 1 December 2025.

To be communicated.

Genoa, 18 November

2025.

Judge

Pietro Spera